

06th April 2024

To
The Department of Corporate Services,
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Mumbai- 400001

Scrip Code: 538734

Sub: Corrigendum to the Board Meeting Outcome issued on 30th March 2024

Dear Sir/Madam,

Please refer to our earlier letter dated 30th March 2024 on Outcome of Board Meeting held on 30th March 2024 read with the letter dated 03rd April 2024 on Corrigendum to the Outcome of Board Meeting. You are requested to take on record following changes required to letter dated 30th March 2024 on Outcome of Board Meeting:

1. With respect to paragraph numbers 8 and 9 on page 2, the reference of Annexure – 6 should stand substituted with Annexure-7.
2. The Company has received communication from the proposed allottees named 'Rare CP Fund I LP' and 'JNRD-SPV LLC' regarding the change of investor category from Qualified Institutional Buyers to Non-Promoter Non-Qualified Institutional Buyers and accordingly, paragraph numbers 10 and 11 will be substituted with the following paragraph –
'10. Issue and allotment of 14,89,086 shares warrants and 12,50,658 equity shares to certain non-promoters on preferential basis, in one or more tranches in accordance with Chapter V of the SEBI ICDR Regulations and relevant provisions of applicable laws and subject to approval of Members of the Company and receipt of applicable regulatory approvals, as may be required. (Refer Annexure-6)'
3. Pursuant to above correction, the subsequent paragraph numbers 12 to 14 will be renumbered and read accordingly.

We request you to kindly take on record the information and disseminate the same.

Thanking you,
Yours faithfully,
For **Ceinsys Tech Limited**

Pooja Karande
Company Secretary
& Compliance Officer
(M. No. A54401)