

FORM PAS-1

[Pursuant to section 27(1) and rule 7 (2) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued

Corporate Identification Number (CIN) - U72300MH1998PLC114790

Name of Company - ADCC INFOCAD LIMITED

Registered office address - 10/5, I.T.PARK, NAGPUR-440022 Tel.: +91-712-3014100,

Fax: 91-712-2249605 Email Id: cs@adccinfocad.com, Web: www.adccinfocad.com

PUBLIC NOTICE

Notice is hereby given that by a resolution dated 29th July, 2015 the Board has proposed to vary the terms of the contract referred to in the prospectus dated 23rd September, 2014 (or to alter the object(s) for which the prospectus dated 23rd September, 2014 was issued) issued in connection with issue of (24,00,000 equity shares having face value of Rs. 10/- each) at an issue price of Rs. 40/- per Equity Share aggregating to Rs. 9,60,00,000

In pursuance of the said resolution, further notice is given that for approving the said proposition, a special resolution is to be passed by postal ballot.

The details regarding such variation/alteration are as follows-

Particulars of the terms of the contract to be varied (or objects to be altered)-

Change in Technical Equipment, Software, hardware, Vendors and Estimated Schedule of Deployment of Net Proceeds.

Particulars of the proposed variation/alteration-

As mentioned in Page no. 9-15 of Postal Ballot Notice* but not limited to change of technical equipment, software, hardware, change in Dates mentioned in "Estimated schedule of deployment of Net Proceeds" and "Vendors Name for Purchase of New Technical Equipment, Software and Hardware".

Reasons/justification for the variation-

For cost-effectiveness it is important to select a more economic, consistent and reliable source to ascertain and acquire software, hardware and technical equipments from other than mentioned in the Prospectus. Further details on each variation in the said object have been prescribed in Postal Ballot Notice.

Effect of the proposed variation/alteration on the financial position of the company-

There will not be any material impact on financial position of the company, if company purchase the Technical Equipment, Software and Hardware from the proposed vendors within the extended dates as mentioned above from the IPO proceeds.

Major Risk factors pertaining to the new Objects

The company does not see any risk in such time span as the prices of these products might be changed but will not have any material impact on the company performance; also the terms and conditions for supply of abovementioned products can be different as it varies from vendor to vendors which might affect the timely procurement of ordered products. The proposed technical equipment, software and hardware may not be having of same quality. The proposed schedule of implementation & deployment of funds may not be strictly limited to extended dates mentioned above, in case of occurrence of any unforeseen situation not in the control of the company to use IPO proceeds up to proposed timelines.

Names of Directors who voted against the proposed variation/alteration - None

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company or visit the website of the Company viz. www.adccinfocad.com for a copy of the same.

* The Company has dispatched the Postal Ballot Notice to all the Shareholders which has been completed on 03rd August, 2015 and the Notice of Postal Ballot will be available at website of the Company as well as on the website of Bombay Stock Exchange.

For and on Behalf of Board of Directors

ADCC Infocad Limited

SD/-

CA AMIT SOMANI
MANAGING DIRECTOR

Date: 04th August, 2015
Place: Nagpur

NAGPUR

FORM PAS-1

[Pursuant to section 27(1) and rule 7 (2) of Companies (Prospectus and Allotment of Securities) Rules, 2014]

Advertisement giving details of notice of special resolution for varying the terms of any contract referred to in the prospectus or altering the objects for which the prospectus was issued

Corporate Identification Number (CIN) - U72300MH1998PLC114790

Name of Company - ADCC INFOCAD LIMITED

Registered office address - 10/5, I.T.PARK, NAGPUR-440022 Tel.: +91-712-3014100,

Fax: 91-712-2249605 Email Id: cs@adccinfocad.com, Web: www.adccinfocad.com

PUBLIC NOTICE

Notice is hereby given that by a resolution dated 29th July, 2015 the Board has proposed to vary the terms of the contract referred to in the prospectus dated 23rd September, 2014 (or to alter the object(s) for which the prospectus dated 23rd September, 2014 was issued) issued in connection with issue of (24,00,000 equity shares having face value of Rs. 10/- each) at an issue price of Rs. 40/- per Equity Share aggregating to Rs. 9,60,00,000

In pursuance of the said resolution, further notice is given that for approving the said proposition, a special resolution is to be passed by postal ballot.

The details regarding such variation/alteration are as follows:-

Particulars of the terms of the contract to be varied (or objects to be altered):-

Change in Technical Equipment, Software, hardware, Vendors and Estimated Schedule of Deployment of Net Proceeds.

Particulars of the proposed variation/alteration:-

As mentioned in Page no. 9-15 of Postal Ballot Notice* but not limited to change of technical equipment, software, hardware, change in Dates mentioned in "Estimated schedule of deployment of Net Proceeds" and "Vendors Name for Purchase of New Technical Equipment, Software and Hardware".

Reasons/justification for the variation:-

For cost-effectiveness it is important to select a more economic, consistent and reliable source to ascertain and acquire software, hardware and technical equipments from other than mentioned in the Prospectus. Further details on each variation in the said object have been prescribed in Postal Ballot Notice.

Effect of the proposed variation/alteration on the financial position of the company:-

There will not be any material impact on financial position of the company, if company purchase the Technical Equipment, Software and Hardware from the proposed vendors within the extended dates as mentioned above from the IPO proceeds.

Major Risk factors pertaining to the new Objects

The company does not see any risk in such time span as the prices of these products might be changed but will not have any material impact on the company performance; also the terms and conditions for supply of abovementioned products can be different as it varies from vendor to vendors which might affect the timely procurement of ordered products. The proposed technical equipment, software and hardware may not be having of same quality. The proposed schedule of implementation & deployment of funds may not be strictly limited to extended dates mentioned above, in case of occurrence of any unforeseen situation not in the control of the company to use IPO proceeds up to proposed timelines.

Names of Directors who voted against the proposed variation/alteration - None

Any interested person may obtain the copy of the special resolution along with the explanatory statement free of charge at the registered office of the company or visit the website of the Company viz. www.adccinfocad.com for a copy of the same.

* The Company has dispatched the Postal Ballot Notice to all the Shareholders which has been completed on 03rd August, 2015 and the Notice of Postal Ballot will be available at website of the Company as well as on the website of Bombay Stock Exchange.

For and on Behalf of Board of Directors

ADCC Infocad Limited

SD/-
CA AMIT SOMANI
MANAGING DIRECTOR

Date: 04th August, 2015
Place: Nagpur