

General information about company	
Scrip code*	538734
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	09-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	03-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Third quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	09-02-2026 13:30
End date and time of board meeting	09-02-2026 16:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	16994	48999
	Other income	312	1368
	Total income	17306	50367
2	Expenses		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	1160	3346
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	-35
(d)	Employee benefit expense	3481	10235
(e)	Finance costs	170	414
(f)	Depreciation, depletion and amortisation expense	298	870
(g)	Other Expenses		
1	Project and Other Operating Expenses	6668	19959
2	Other Expenses	1694	4915
	Total other expenses	8362	24874
	Total expenses	13471	39704
3	Total profit before exceptional items and tax	3835	10663
4	Exceptional items	-116	-116
5	Total profit before tax	3719	10547
6	Tax expense		
7	Current tax	322	2853
8	Deferred tax	-118	-284
9	Total tax expenses	204	2569
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	762
11	Net Profit Loss for the period from continuing operations	3515	8740
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	372	885
16	Total profit (loss) for period	3887	9625
17	Other comprehensive income net of taxes	-6	11
18	Total Comprehensive Income for the period	3881	9636
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	3887	9625
	Total profit or loss, attributable to non-controlling interests	0	0
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	3881	9636
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0
21	Details of equity share capital		
	Paid-up equity share capital	1784	1784
	Face value of equity share capital	10	10
22	Reserves excluding revaluation reserve		
23	Earnings per share		
i	Earnings per equity share for continuing operations		

	Basic earnings (loss) per share from continuing operations	21.79	54.41	
	Diluted earnings (loss) per share from continuing operations	19.94	48.76	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	21.79	54.41	
	Diluted earnings (loss) per share from continuing and discontinued operations	19.94	48.76	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)

Notes forming to the Unaudited Consolidated Financial Results for the Quarter and Nine Months Ended December 31, 2025

2. These Consolidated Unaudited Financial Results of Ceinsys Tech Limited (the "Company") for the Quarter and Nine Months ended December 31, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on February 09, 2026. The Statutory auditor's of the Company has carried out a limited review of the above results for the Quarter and Nine Months ended December 31, 2025

3. (i) Out of the options granted during the previous year:

a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". During the period, the options are vested and exercised and the same are allotted on July 14, 2025.

b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company. Accordingly, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.

(ii) Employee benefits expense for the quarter ended December 31, 2025, September 30, 2025 and December 31, 2024 includes share-based payment of Rs. Nil, Nil and Rs. 539 Lakhs respectively charged to the Statement of Profit & Loss.

4. During the previous year, as approved by the Board of Directors, the Company has allotted 11,01,749 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, the Company has received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants.

As on December 31, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank.

5. Effective from November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes. On the basis of best available information, the Company has assessed the one time incremental impact of Gratuity of Rs. 116 Lakhs and disclosed as exceptional items in the above financial results for the quarter and nine month ended December 31, 2025. The company continues to monitor the finalisation of Central / State Government Rules and clarifications as gets available from the Government on the other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

6. The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results		
Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-10-2025	01-04-2025
Date of end of reporting period	31-12-2025	31-12-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 a. Geospatial and Engineering Services	10878	25653
2 b. Technology Solutions	6108	23270
3 c. Others	8	76
Total Segment Revenue	16994	48999
Less: Inter segment revenue	0	0
Revenue from operations	16994	48999
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 a. Geospatial and Engineering Services	2553	5091
2 b. Technology Solutions	2113	7098
3 c. Others	-14	18
Total Profit before tax	4652	12207
i. Finance cost	170	414
ii. Other Unallocable Expenditure net off Unallocable income	391	361
Profit before tax	4091	11432
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1 a. Geospatial and Engineering Services	30528	30528
2 b. Technology Solutions	15845	15845
3 c. Others	338	338
Total Segment Asset	46711	46711
Un-allocable Assets	29298	29298
Net Segment Asset	7609	7609
4 Segment Liabilities		
Segment Liabilities		
1 a. Geospatial and Engineering Services	4448	4448
2 b. Technology Solutions	8678	8678
3 c. Others	1	1
Total Segment Liabilities	13127	13127
Un-allocable Liabilities	12328	12328
Net Segment Liabilities	25455	25455
Disclosure of notes on segments	Textual Information(1)	

Text Block

Textual Information(1)

1. The Chief Operating Decision Maker(CODM) has identified following reportable segments of its business.
 - a. Geospatial & Engineering Services
 - b. Technology Solutions
 - c. Others Consists of Power generation
 - d. Unallocated consists of other income, expenses, assets and liabilities which cannot be directly identified to any of the above segments.

Other Comprehensive Income			
	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(Loss) on defined benefit plans	-37.00	-60.00
2	Share of other comprehensive income of joint ventures	24.00	-5.00
	Total Amount of items that will not be reclassified to profit and loss	-13.00	-65.00
2	Income tax relating to items that will not be reclassified to profit or loss	-9.00	-15.00
3	Amount of items that will be reclassified to profit and loss		
1	Exchange differences on translation of foreign	-2.00	61.00
	Total Amount of items that will be reclassified to profit and loss	-2.00	61.00
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	-6.00	11.00

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi & Shah LLP	Yes	30-06-2026

