

General information about company		
Scrip code*	538734	
NSE Symbol*	NOTLISTED	
MSEI Symbol*	NOTLISTED	
ISIN*	INE016Q01014	
Name of company	Ceinsys Tech Limited	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-04-2025	
Date of end of financial year	31-03-2026	
Date of board meeting when results were approved	09-02-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	03-02-2026	
Description of presentation currency	INR	
Level of rounding	Lakhs	
Reporting Type	Quarterly	
Reporting Quarter	Third quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited	
Segment Reporting	Single segment	
Description of single segment	Single segment	
Start date and time of board meeting	09-02-2026 13:30	
End date and time of board meeting	09-02-2026 16:00	
Whether cash flow statement is applicable on company		
Type of cash flow statement		
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes	
No. of times funds raised during the quarter	1	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	The Company has not made any default on Loans and Debt Securities.

<b>Financial Results – Ind-AS</b>			
<b>Particulars</b>		<b>3 months/ 6 months ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>
Date of start of reporting period		01-10-2025	01-04-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>1</b>	<b>Income</b>		
	Revenue from operations	16353	47166
	Other income	334	2142
	<b>Total income</b>	<b>16687</b>	<b>49308</b>
<b>2</b>	<b>Expenses</b>		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	1160	3346
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	-35
(d)	Employee benefit expense	2631	7597
(e)	Finance costs	160	372
(f)	Depreciation, depletion and amortisation expense	194	560
(g)	<b>Other Expenses</b>		
1	Project and Other Operating cost	6603	19787
2	Other Expenses	1298	3881
	<b>Total other expenses</b>	<b>7901</b>	<b>23668</b>
	<b>Total expenses</b>	<b>12046</b>	<b>35508</b>
<b>3</b>	<b>Total profit before exceptional items and tax</b>	<b>4641</b>	<b>13800</b>
4	Exceptional items	-116	-116
<b>5</b>	<b>Total profit before tax</b>	<b>4525</b>	<b>13684</b>
<b>6</b>	<b>Tax expense</b>		
7	Current tax	322	2853
8	Deferred tax	-118	-284
<b>9</b>	<b>Total tax expenses</b>	<b>204</b>	<b>2569</b>
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	762
<b>11</b>	<b>Net Profit Loss for the period from continuing operations</b>	<b>4321</b>	<b>11877</b>
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
<b>14</b>	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
<b>16</b>	<b>Total profit (loss) for period</b>	<b>4321</b>	<b>11877</b>
17	<u>Other comprehensive income net of taxes</u>	-28	-45
<b>18</b>	<b>Total Comprehensive Income for the period</b>	<b>4293</b>	<b>11832</b>
<b>19</b>	<b>Total profit or loss, attributable to</b>		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
<b>20</b>	<b>Total Comprehensive income for the period attributable to</b>		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
<b>21</b>	<b>Details of equity share capital</b>		
	Paid-up equity share capital	1784	1784
	Face value of equity share capital	10	10
22	Reserves excluding revaluation reserve		
<b>23</b>	<b>Earnings per share</b>		
<b>i</b>	<b>Earnings per equity share for continuing operations</b>		

	Basic earnings (loss) per share from continuing operations	24.22	67.14	
	Diluted earnings (loss) per share from continuing operations	22.16	60.17	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	24.22	67.14	
	Diluted earnings (loss) per share from continuing and discontinued operations	22.16	60.17	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

**Text Block**

Textual Information(4)

Notes forming to the Standalone Statement of Unaudited Financial Results for the Quarter and Nine Months ended December 31, 2025

1 These Standalone Unaudited Financial Results of Ceinsys Tech Limited (the "Company") for the Quarter and Nine Months ended December 31, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on February 09, 2026. The Statutory auditor's of the Company has carried out a limited review of the above results for the Quarter and Nine Months ended December 31, 2025.

2 (i) Out of the options granted during the previous year:

a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". During the year, the options are vested and exercised and the same are allotted on July 14, 2025.

b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company. Accordingly, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.

(ii) Employee benefits expense for the quarter ended December 31, 2025, September 30, 2025 and December 31, 2024 includes share-based payment of Rs. Nil, Nil and Rs. 539 Lakhs respectively charged to the Statement of Profit & Loss.

3 During the previous year, as approved by the Board of Directors, the Company has allotted 11,01,749 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, the Company has received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants.

As on December 31, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank.

4 As per Ind AS 108 'Operating Segments', the Company has disclosed the segment information only as part of the consolidated financial results.

5 Effective from November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes. On the basis of best available information, the Company has assessed the one time incremental impact of Gratuity of Rs. 116 Lakhs and disclosed as exceptional items in the above financial results for the quarter and nine month ended December 31, 2025. The company continues to monitor the finalisation of Central / State Government Rules and clarifications as gets available from the Government on the other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

6 The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.

<b>Other Comprehensive Income</b>			
	Date of start of reporting period	01-10-2025	01-04-2025
	Date of end of reporting period	31-12-2025	31-12-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(Loss) on defined benefit plans	-37.00	-60.00
	Total Amount of items that will not be reclassified to profit and loss	-37.00	-60.00
2	Income tax relating to items that will not be reclassified to profit or loss	-9.00	-15.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-28.00	-45.00

<b>Details of Impact of Audit Qualification</b>			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi & Shah LLP	Yes	30-06-2026

<b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)</b>	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	20-12-2024
Amount Raised	23506
Report filed for Quarter ended	31-12-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Care Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	There is no utilization of funds during the quarter.
Comments of the auditors, if any	No Comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	i) Strategic business acquisitions/investments outside India. ii) Expansion of existing business operations and setting up a delivery center of company in India. iii) Working Capital Requirements	Nil	24340	23506	1.1	0	<p>Note-1: The Board of Directors and Shareholders of the Company had approved the preferential issue of 12,50,658 Equity Shares to 4 proposed allottees (non-promoters) at Rs. 559.90 per equity share and 30,96,515 Share Warrants to 4 proposed allottees at Rs. 559.90 per Share Warrant, aggregate to Rs. 243.40 Cr but one of the proposed allottee of 1,48,909 Equity Shares has not availed the offer of preferential issue worth of Rs. 8.34 Cr and accordingly revised preferential issue size is Rs. 235.06 Cr. made up of 11,01,749 equity shares and 30,96,515 Share warrants.</p> <p>Note-2: "Purposes and objects of the offer" clause in the Private Placement Offer cum Application Letter ("Offer Letter") doesn't provide the Original Cost to be utilized under each item head, however Total Estimated Amount to be utilized for each of the objects was approved by the Board of Directors in their meeting dated March 30, 2024 and Shareholders of the Company in the EGM dated April 29, 2024, but since one of the proposed allottees of Equity Shares has not availed the offer and issue size revised to Rs. 235.06 Crores, accordingly there are revision in cost i.e. revision in Estimated Amount to be utilised to maximum of Rs. 235.06 Crores.</p> <p>Note-3: As per Offer Document, the Company received the full amount of preferential issue of 11,01,749 Equity Shares i.e. of Rs. 61.69 Crores and 25% of preferential issue of 30,96,515 Convertible Shares Warrants in 1st tranche i.e. of Rs. 43.34 Crores, so total amount raised till June 30, 2025, is Rs. 105.0304 Crores out of which 0.0115 Crores has been utilized for Working Capital Purpose and balance amount of Rs. 105.0189 Crores are Unutilized.</p> <p>Note-4: As on December 31, 2025, the unutilized amount of Rs. 105.00 Crores has been invested in term deposits and balance of Rs. 0.0189 is lying in a separate bank account. The Company has received the excess amount of Rs. 0.22 Crores from the proposed allottees, which was refunded on October 17, 2024 and accordingly the balance as on December 31, 2025, of above mentioned SBI Bank account is Rs. 0.0189 Crores</p>

**Signatory Details**

Name of signatory	Amita Saxena
Designation of person	Chief Financial Officer
Place	Mumbai
Date	09-02-2026

