

**General information about company**

Scrip code*	538734
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Ltd
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	30-07-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	24-07-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	First quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Single segment
Description of single segment	Single segment
Start date and time of board meeting	30-07-2025 13:15
End date and time of board meeting	30-07-2025 18:00
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Not applicable
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes
No. of times funds raised during the quarter	1
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No There is no default during the period under review.

## Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	01-04-2025	
Date of end of reporting period	30-06-2025	30-06-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>1</b>	<b>Income</b>		
	Revenue from operations	15017	15017
	Other income	352	352
	<b>Total income</b>	<b>15369</b>	<b>15369</b>
<b>2</b>	<b>Expenses</b>		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	1020	1020
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-77	-77
(d)	Employee benefit expense	2583	2583
(e)	Finance costs	79	79
(f)	Depreciation, depletion and amortisation expense	176	176
<b>(g)</b>	<b>Other Expenses</b>		
1	Project and other Operating Expenses	6304	6304
2	Other Expenses	1462	1462
	<b>Total other expenses</b>	<b>7766</b>	<b>7766</b>
	<b>Total expenses</b>	<b>11547</b>	<b>11547</b>
3	<b>Total profit before exceptional items and tax</b>	<b>3822</b>	<b>3822</b>
4	Exceptional items	0	0
<b>5</b>	<b>Total profit before tax</b>	<b>3822</b>	<b>3822</b>
<b>6</b>	<b>Tax expense</b>		
7	Current tax	1118	1118
8	Deferred tax	-896	-896
<b>9</b>	<b>Total tax expenses</b>	<b>222</b>	<b>222</b>
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
<b>11</b>	<b>Net Profit Loss for the period from continuing operations</b>	<b>3600</b>	<b>3600</b>
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
<b>14</b>	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
<b>16</b>	<b>Total profit (loss) for period</b>	<b>3600</b>	<b>3600</b>
17	<a href="#">Other comprehensive income net of taxes</a>	-9	-9
<b>18</b>	<b>Total Comprehensive Income for the period</b>	<b>3591</b>	<b>3591</b>
<b>19</b>	<b>Total profit or loss, attributable to</b>		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
<b>20</b>	<b>Total Comprehensive income for the period attributable to</b>		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
<b>21</b>	<b>Details of equity share capital</b>		
	Paid-up equity share capital	1744	1744

	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
<b>23</b>	<b>Earnings per share</b>			
<b>i</b>	<b>Earnings per equity share for continuing operations</b>			
	Basic earnings (loss) per share from continuing operations	20.64	20.64	
	Diluted earnings (loss) per share from continuing operations	18.59	18.59	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	20.64	20.64	
	Diluted earnings (loss) per share from continuing and discontinued operations	18.59	18.59	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

## Text Block

Textual Information(4)	<p>Notes forming to the Standalone Statement of Unaudited Financial Results for the Quarter ended June 30, 2025</p> <p>1 These Standalone Unaudited Financial Results of Ceinsys Tech Limited (the "Company") for the quarter ended June 30, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on July 30, 2025. The Statutory auditor's of the Company has carried out a limited review of the above results for the quarter ended June 30, 2025.</p> <p>2 (i) Out of the options granted during the previous year:</p> <p>a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". The options are vested and exercised during the quarter and subsequent to quarter end, the same are allotted on July 14, 2025.</p> <p>b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company.</p> <p>Accordingly, subsequent to quarter end, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.</p> <p>2 (ii) Employee benefits expense for the quarter ended June 30, 2025; March 31, 2025 and June 30, 2024 includes share-based payment of Rs. 314 Lakhs; Rs. 138 Lakhs and Rs. 120 Lakhs respectively charged to the Statement of Profit &amp; Loss.</p> <p>3 During the previous year, as approved by the Board of Directors, the Company has allotted 11,01,749 Equity Shares of face value of Rs. 10/each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, the Company has received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants.</p> <p>As on June 30, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank, of which an amount of Rs. 771 Lakhs has been lien marked against Bank Guarantee, required to be issued for working capital purposes, since then the lien has been removed.</p> <p>4 As per Ind AS 108 'Operating Segments', the Company has disclosed the segment information only as part of the consolidated financial results.</p> <p>5 The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable. Figures for the quarter ended March 31, 2025 represent the difference between the audited figures in respect of full Financial Year and the unaudited published figures of nine months ended December 31, 2024.</p>
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**Other Comprehensive Income**

		Date of start of reporting period	01-04-2025	01-04-2025
		Date of end of reporting period	30-06-2025	30-06-2025
		Whether results are audited or unaudited	Unaudited	Unaudited
		Nature of report standalone or consolidated	Standalone	Standalone
		Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss			
1	Remeasurements Gain/(Loss) on defined benefit plans		-12.00	-12.00
	Total Amount of items that will not be reclassified to profit and loss		-12.00	-12.00
2	Income tax relating to items that will not be reclassified to profit or loss		-3.00	-3.00
3	Amount of items that will be reclassified to profit and loss			
	Total Amount of items that will be reclassified to profit and loss			
4	Income tax relating to items that will be reclassified to profit or loss			
5	Total Other comprehensive income		-9.00	-9.00

<b>Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)</b>	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	20-09-2024
Amount Raised	23506
Report filed for Quarter ended	30-06-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Care Ratings Limited
Is there a Deviation / Variation in use of funds raised	Yes
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	No
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	There is no utilization of funds during the quarter. However, the company has parked the unutilized funds of Rs.105 crore in Fixed Deposits, of which an amount of Rs.7.71 crore was lien-marked against bank guarantee, required for working capital purposes. Range of Deviation is up to 10%
Comments of the Audit Committee after review	There is no utilization of funds during the quarter. However, the company has parked the unutilized funds of Rs.105 crore in Fixed Deposits, of which an amount of Rs.7.71 crore was lien-marked against bank guarantee, required for working capital purposes. As on July 24,2025 the lien has been removed and the Fixed Deposits stand lien-free.
Comments of the auditors, if any	No Comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	i.Strategic business acquisitions/investments outside India. ii.Expansion of existing business operations and setting up a delivery center of company in India. iii.Working Capital Requirements.	Nil	24340	23506	1.15	0	<p>Note-1: The Board of Directors and Shareholders of the Company had approved the preferential issue of 12,50,658 Equity Shares to 4 proposed allottees (non-promoters) at Rs. 559.90 per equity share and 30,96,515 Share Warrants to 4 proposed allottees at Rs. 559.90 per Share Warrant, aggregate to Rs. 243.40 Cr but one of the proposed allottee of 1,48,909 Equity Shares has not availed the offer of preferential issue worth of Rs. 8.34 Cr and accordingly revised preferential issue size is Rs. 235.06 Cr. made up of 11,01,749 equity shares and 30,96,515 Share warrants.</p> <p>Note-2: "Purposes and objects of the offer" clause in the Private Placement Offer cum Application Letter ("Offer Letter") doesn't provide the Original Cost to be utilized under each item head, however Total Estimated Amount to be utilized for each of the objects was approved by the Board of Directors in their meeting dated March 30, 2024 and Shareholders of the Company in the EGM dated April 29, 2024, but since one of the proposed allottees of Equity Shares has not availed the offer and issue size revised to Rs. 235.06 Crores, accordingly there are revision in cost i.e. revision in Estimated Amount to be utilised to maximum of Rs. 235.06 Crores.</p> <p>Note-3: As per Offer Document, the Company received the full amount of preferential issue of 11,01,749 Equity Shares i.e. of Rs. 61.69 Crores and 25% of preferential issue of 30,96,515 Convertible Shares Warrants in 1st tranche i.e. of Rs. 43.34 Crores, so total amount raised till June 30, 2025, is Rs. 105.0304 Crores out of which 0.0115 Crores has been utilized for Working Capital Purpose and balance amount of Rs. 105.0189 Crores are Unutilized.</p> <p>Note-4: As on June 30, 2025, the unutilized amount of Rs. 105.00 Crores has been invested in term deposits and balance of Rs. 0.0189 is lying in a separate bank account. The Company has received the excess amount of Rs. 0.22 Crores from the proposed allottees, which was refunded on October 17, 2024 and accordingly the balance as on June 30, 2025, of above mentioned SBI Bank account is Rs. 0.0189 Crores.</p>

<b>Signatory Details</b>	
Name of signatory	Samir Sabharwal
Designation of person	Chief Financial Officer
Place	Pune
Date	30-07-2025

