

General information about company

Scrip code*	538734
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Ltd
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2024
Date of end of financial year	31-03-2025
Date of board meeting when results were approved	03-05-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	29-04-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	03-05-2025 13:00
End date and time of board meeting	03-05-2025 16:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS

Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-01-2025	01-04-2024	
Date of end of reporting period	31-03-2025	31-03-2025	
Whether results are audited or unaudited	Audited	Audited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	14239	41806
	Other income	353	1166
	Total income	14592	42972
2	Expenses		
(a)	Cost of materials consumed	0	0
(b)	Purchases of stock-in-trade	1754	3547
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-18	12
(d)	Employee benefit expense	3000	12411
(e)	Finance costs	155	252
(f)	Depreciation, depletion and amortisation expense	264	822
(g)	Other Expenses		
1	Project and other Operating expenses	5221	12335
2	Other Expenses	1605	5702
	Total other expenses	6826	18037
	Total expenses	11981	35081
3	Total profit before exceptional items and tax	2611	7891
4	Exceptional items	0	0
5	Total profit before tax	2611	7891
6	Tax expense		
7	Current tax	953	3163
8	Deferred tax	-299	-533
9	Total tax expenses	654	2630
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	1957	5261
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	230	1063
16	Total profit (loss) for period	2187	6324
17	Other comprehensive income net of taxes	-26	36
18	Total Comprehensive Income for the period	2161	6360
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	2187	6324
	Total profit or loss, attributable to non-controlling interests		
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	-26	36
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	Details of equity share capital		
	Paid-up equity share capital	1744	1744

	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve		39444	
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	12.54	37.37	
	Diluted earnings (loss) per share from continuing operations	11.23	35.27	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	12.54	37.37	
	Diluted earnings (loss) per share from continuing and discontinued operations	11.23	35.27	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Notes to the Consolidated Audited Financial Results for the Quarter and Year Ended March 31, 2025

2 These Consolidated Financial Results of Ceinsys Tech Limited (the "Company") for the quarter and year ended March 31, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on May 03, 2025.

3 (i) During the year, the Company has granted:

a) 6,50,000 options to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024", out of which, the employee has surrendered 2,50,000 options and hence stand cancelled.

b) 10,16,970 options to the eligible employees of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024", out of which 8,16,970 options stands cancelled since an employee resigned. The vesting of remaining 2,00,00 options to an employee are subject to achieving the performance parameters by the geospatial operations in that subsidiary company which will be measured as on July 13, 2025. As per the Management of the Company the probability of achieving this performance parameters are remote and hence no cost is considered for the same as on March 31, 2025.

3 (ii) Employee benefits expense for the quarter and Year ended March 31, 2025 includes share-based payment of Rs. 138 Lakhs and Rs. 1,325 Lakhs respectively charged to statement of Profit & Loss.

4 During the period, As approved by the shareholders of the Company:

(i) The Company allotted 11,01,749 Equity Shares of Face Value of Rs. 10 each at an issue price of Rs. 559.90 per equity share (including a premium of Rs. 549.90 per Equity Share) aggregating to Rs. 6,169 Lakhs on preferential basis.

(ii) The Company allotted 30,96,515 Shares Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90 per share warrant, aggregating to Rs. 17,337 Lakhs, on preferential basis. Against these Shares Warrants 25% of issue price amounting to Rs. 4,334 Lakhs has been received.

(iii) As on March 31, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank.

5 The Consolidated Audited Financial Results includes the figures for the quarter ended March 31, 2025 and March 31, 2024, being the balancing figures between audited figures of full financial year and published year to date figures up to the nine months ended December 31, 2024 and December 31, 2023 respectively. The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.

Textual Information(4)

Statement of Asset and Liabilities	
Particulars	Year ended (dd-mm-yyyy)
Date of start of reporting period	01-04-2024
Date of end of reporting period	31-03-2025
Whether results are audited or unaudited	Audited
Nature of report standalone or consolidated	Consolidated
Assets	
1 Non-current assets	
Property, plant and equipment	4470
Capital work-in-progress	80
Investment property	84
Goodwill	2619
Other intangible assets	826
Intangible assets under development	211
Biological assets other than bearer plants	0
Investments accounted for using equity method	0
Non-current financial assets	
Non-current investments	2204
Trade receivables, non-current	249
Loans, non-current	0
Other non-current financial assets	777
Total non-current financial assets	3230
Deferred tax assets (net)	1550
Other non-current assets	127
Total non-current assets	13197
2 Current assets	
Inventories	51
Current financial asset	
Current investments	0
Trade receivables, current	25333
Cash and cash equivalents	1245
Bank balance other than cash and cash equivalents	14990
Loans, current	1
Other current financial assets	547
Total current financial assets	42116
Current tax assets (net)	758
Other current assets	1644
Total current assets	44569
3 Non-current assets classified as held for sale	0
4 Regulatory deferral account debit balances and related deferred tax Assets	0
Total assets	57766
Total current assets	44569
3 Non-current assets classified as held for sale	0
4 Regulatory deferral account debit balances and related deferred tax Assets	0
Total assets	57766
Equity and liabilities	
1 Equity	
Equity attributable to owners of parent	
Equity share capital	1744
Other equity	39444
Total equity attributable to owners of parent	41188

	Non controlling interest	0
	Total equity	41188
2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	79
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	Total Trade payable	0
	Other non-current financial liabilities	553
	Total non-current financial liabilities	632
	Provisions, non-current	127
	Deferred tax liabilities (net)	0
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	Total non-current liabilities	759
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	3987
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	572
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	6901
	Total Trade payable	7473
	Other current financial liabilities	1892
	Total current financial liabilities	13352
	Other current liabilities	452
	Provisions, current	437
	Current tax liabilities (Net)	1578
	Deferred government grants, Current	0
	Total current liabilities	15819
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	16578
	Total equity and liabilities	57766
	Disclosure of notes on assets and liabilities	Textual Information(1)

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results

Particulars		3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
1	Segment Revenue (Income)		
	(net sale/income from each segment should be disclosed)		
1	Geospatial and engineering services	5862	20392
2	Technology solutions	8358	21328
3	Others	19	86
	Total Segment Revenue	14239	41806
	Less: Inter segment revenue	0	0
	Revenue from operations	14239	41806
2	Segment Result		
	Profit (+) / Loss (-) before tax and interest from each segment		
1	Geospatial and engineering services	2098	4214
2	Technology solutions	1172	6032
3	Others	2	79
	Total Profit before tax	3272	10325
	i. Finance cost	155	252
	ii. Other Unallocable Expenditure net off Unallocable income	276	1119
	Profit before tax	2841	8954
3	(Segment Asset - Segment Liabilities)		
	Segment Asset		
1	Geospatial and engineering services	18577	18577
2	Technology solutions	10455	10455
3	Others	380	380
	Total Segment Asset	29412	29412
	Un-allocable Assets	28354	28354
	Net Segment Asset	57766	57766
4	Segment Liabilities		
	Segment Liabilities		
1	Geospatial and engineering services	1545	1545
2	Technology solutions	3781	3781
3	Others	4	4
	Total Segment Liabilities	5330	5330
	Un-allocable Liabilities	11248	11248
	Net Segment Liabilities	16578	16578
	Disclosure of notes on segments	Textual Information(1)	

Text Block

Consolidated Audited Segment Results for the Quarter and Year ended March 31, 2025

Textual Information(1)

1. The responsibility of identifying reportable segments lies with the Chief Operating Decision Maker(CODM) as per the Indian Accounting Standard 108 'Operating Segments'. Considering the present nature of operations, the product categories in the order book and future business plans, during the period, the CODM has adopted a new enhanced approach towards monitoring and allocation of the resources to the business, accordingly during the period ended, the Company has identified following segments, namely "Geospatial & Engineering Services" , "Technology Solutions" and "Others" as against "Enterprise Geospatial & Engineering Services", "Software Products" and "Power Generation" till March 31, 2024. The figures for the previous periods/year have been regrouped to make them comparable with those of the current period.

- a. Geospatial & Engineering Services
- b. Technology Solutions
- c. Others consists of Power generation
- d. Unallocable consists of other income, expenses, assets and liabilities which cannot be directly identified to any of the above segments.

Other Comprehensive Income

Date of start of reporting period		01-01-2025	01-04-2024
Date of end of reporting period		31-03-2025	31-03-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(loss) on defined benefit plans	-32.00	-48.00
2	Share of other comprehensive income of Joint venture	-5.00	-2.00
	Total Amount of items that will not be reclassified to profit and loss	-37.00	-50.00
2	Income tax relating to items that will not be reclassified to profit or loss	-8.00	-12.00
3	Amount of items that will be reclassified to profit and loss		
1	Exchange Differences on translation of foreign operations	3.00	74.00
	Total Amount of items that will be reclassified to profit and loss	3.00	74.00
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	-26.00	36.00

Cash flow statement, indirect

Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2024
Date of end of reporting period		31-03-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	7891
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	252
	Adjustments for decrease (increase) in inventories	13
	Adjustments for decrease (increase) in trade receivables, current	-9298.49
	Adjustments for decrease (increase) in trade receivables, non-current	58.21
	Adjustments for decrease (increase) in other current assets	-1589.89
	Adjustments for decrease (increase) in other non-current assets	20.17
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	3127
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-1354
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	822
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	-60
	Adjustments for provisions, current	0
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	77
	Adjustments for dividend income	0
	Adjustments for interest income	666
	Adjustments for share-based payments	1325
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	829
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-6445
	Net cash flows from (used in) operations	1446
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	878
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	568
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	1499
	Other cash receipts from sales of equity or debt instruments of other entities	0

	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	88
	Purchase of property, plant and equipment	2184
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1529
	Interest received	510
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-3728
	Net cash flows from (used in) investing activities	-5284
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	6169
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	3586
	Repayments of borrowings	38
	Payments of lease liabilities	421
	Dividends paid	408
	Interest paid	100
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-3935
	Net cash flows from (used in) financing activities	4853
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	137
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	137
	Cash and cash equivalents cash flow statement at beginning of period	1108
	Cash and cash equivalents cash flow statement at end of period	1245

Details of Impact of Audit Qualification

Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi & Shah LLP	Yes	30-06-2026

