

<b>General information about company</b>	
Scrip code*	538734
NSE Symbol*	CEINSYS
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Ltd
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	14-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	09-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	14-05-2026 13:30
End date and time of board meeting	14-05-2026 16:00
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS				
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period		01-01-2026	01-04-2025	
Date of end of reporting period		31-03-2026	31-03-2026	
Whether results are audited or unaudited		Audited	Audited	
Nature of report standalone or consolidated		Consolidated	Consolidated	
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>			
<b>1</b>	<b>Income</b>			
	Revenue from operations	17071	66070	
	Other income	333	1701	
	<b>Total income</b>	<b>17404</b>	<b>67771</b>	
<b>2</b>	<b>Expenses</b>			
(a)	Cost of materials consumed	0	0	
(b)	Purchases of stock-in-trade	1964	5310	
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	0	-35	
(d)	Employee benefit expense	3220	13455	
(e)	Finance costs	217	631	
(f)	Depreciation, depletion and amortisation expense	268	1138	
(g)	<b>Other Expenses</b>			
1	Project and other Operating expenses	5550	25509	
2	Other Expenses	2313	7228	
	<b>Total other expenses</b>	<b>7863</b>	<b>32737</b>	
	<b>Total expenses</b>	<b>13532</b>	<b>53236</b>	
<b>3</b>	<b>Total profit before exceptional items and tax</b>	<b>3872</b>	<b>14535</b>	
4	Exceptional items	0	-116	
<b>5</b>	<b>Total profit before tax</b>	<b>3872</b>	<b>14419</b>	
<b>6</b>	<b>Tax expense</b>			
7	Current tax	1100	3953	
8	Deferred tax	-643	-1689	
<b>9</b>	<b>Total tax expenses</b>	<b>457</b>	<b>2264</b>	
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
<b>11</b>	<b>Net Profit Loss for the period from continuing operations</b>	<b>3415</b>	<b>12155</b>	
12	Profit (loss) from discontinued operations before tax	0	0	
13	Tax expense of discontinued operations	0	0	
<b>14</b>	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>	
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	302	1187	
<b>16</b>	<b>Total profit (loss) for period</b>	<b>3717</b>	<b>13342</b>	
17	<u>Other comprehensive income net of taxes</u>	32	43	
<b>18</b>	<b>Total Comprehensive Income for the period</b>	<b>3749</b>	<b>13385</b>	
<b>19</b>	<b>Total profit or loss, attributable to</b>			
	Profit or loss, attributable to owners of parent	3717	13342	
	Total profit or loss, attributable to non-controlling interests			
<b>20</b>	<b>Total Comprehensive income for the period attributable to</b>			
	Comprehensive income for the period attributable to owners of parent	32	43	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests			
<b>21</b>	<b>Details of equity share capital</b>			
	Paid-up equity share capital	2094	2094	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve	65212		
<b>23</b>	<b>Earnings per share</b>			
<b>i</b>	<b>Earnings per equity share for continuing operations</b>			
	Basic earnings (loss) per share from continuing operations	20.29	74.76	
	Diluted earnings (loss) per share from continuing operations	18.88	67.87	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	20.29	74.76	
	Diluted earnings (loss) per share from continuing and discontinued operations	18.88	67.87	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
27	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

**Text Block**

Textual Information(4)	<p>Notes forming to the Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2026</p> <p>2 These Audited Consolidated Financial Results of Ceinsys Tech Limited (the "Company") for the Quarter and Year ended March 31, 2026 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on May 14, 2026.</p> <p>3 (i) Out of the options granted during the previous year: a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". During the year, the options are vested and exercised and the same are allotted on July 14, 2025. b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company. Accordingly, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.</p> <p>(ii) Employee benefits expense for the quarter ended March 31, 2026, December 31, 2025 and March 31, 2025 includes share-based payment of Rs. Nil, Nil and Rs. 138 Lakhs respectively charged to the Statement of Profit &amp; Loss.</p> <p>4 During the previous financial year, as approved by the Board of Directors, the Company had allotted 11,01,749 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, during the previous financial year, the Company had received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants. Further, as per terms of the issue, during the financial year, the Company received the balance 75% of the issue price from the allottee of the share warrants aggregating to Rs. 13,003 Lakhs. The Company has allotted 30,96,515 Equity Shares pursuant to conversion of 30,96,515 Share Warrants at an issue price of Rs. 559.90/- aggregating to Rs. 17,337 Lakhs, on a preferential basis. Accordingly, Equity Share Capital is increased by Rs. 310 Lakhs and Securities Premium increased by Rs. 17,028 Lakhs.</p> <p>As on March 31, 2026, out of the above proceeds, the unutilised amount of Rs.23,505 Lakhs is either invested in term deposits or lying in the current account with the Bank.</p> <p>5 Effective from November 21, 2025, the Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Codes. On the basis of best available information, the Company has assessed the one time incremental impact of Gratuity of Rs. 116 Lakhs and disclosed as exceptional items in the above financial results for the quarter ended December 31, 2025 and for the year ended March 31, 2026. The company continues to monitor the finalisation of Central / State Government Rules and clarifications as gets available from the Government on the other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.</p> <p>6 The Company has been advised by a legal as well as tax experts that in respect of ESOP granted to employees the difference between the perquisite value in the hand of such employees and the fair value of the ESOP on the date of grant is an allowable expenditure while determining the tax liability. Accordingly, an amount of Rs. 3,643 Lakhs being the difference between the perquisite value in the hand of an eligible employee and fair value on date of grant has been considered as an allowable expenditure for the purpose of current tax expenses for the year ended March 31, 2026, in the above results.</p> <p>7 The Consolidated Financial Results includes the figures for the quarter ended March 31, 2026 and March 31, 2025, being the balancing figures between audited figures of full financial year and published year to date figures up to the nine months ended December 31, 2025 and December 31, 2024 respectively. The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.</p>
------------------------	--

<b>Statement of Asset and Liabilities</b>		
Particulars	Year ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	
Date of end of reporting period	31-03-2026	
Whether results are audited or unaudited	Audited	
Nature of report standalone or consolidated	Consolidated	
<b>Assets</b>		
<b>1 Non-current assets</b>		
Property, plant and equipment		4565
Capital work-in-progress		0
Investment property		83
Goodwill		2679
Other intangible assets		1203
Intangible assets under development		57
Biological assets other than bearer plants		0
Investments accounted for using equity method		0
<b>Non-current financial assets</b>		
Non-current investments		2326
Trade receivables, non-current		108
Loans, non-current		0
<b>Other non-current financial assets</b>		
1 Other Financial Assets		1248
2		
3		
4		
5		
<b>Details of other non-current financial assets</b>		
<b>Total of other non-current financial assets</b>		<b>1248</b>
<b>Total non-current financial assets</b>		<b>3682</b>
Deferred tax assets (net)		2570
<b>Other non-current assets</b>		
1 Other non-current assets		89
2		
3		
4		
5		
<b>Details of other non-current assets</b>		
<b>Total of other non-current assets</b>		<b>89</b>
<b>Total non-current assets</b>		<b>14928</b>
<b>2 Current assets</b>		
Inventories		82
<b>Current financial asset</b>		
Current investments		0
Trade receivables, current		46819
Cash and cash equivalents		699
Bank balance other than cash and cash equivalents		28461
Loans, current		1
<b>Other current financial assets</b>		
1 Other Financial Assets		668
2		
3		
4		
5		
<b>Details of other current financial assets</b>		
<b>Total of Other current financial assets</b>		<b>668</b>
<b>Total current financial assets</b>		<b>76648</b>
Current tax assets (net)		464
<b>Other current assets</b>		
1 Other current assets		860
2		
3		
4		
5		
<b>Details of other current assets</b>		
<b>Total of other current assets</b>		<b>860</b>
<b>Total current assets</b>		<b>78054</b>
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
<b>Total assets</b>		<b>92982</b>
<b>Equity and liabilities</b>		
<b>1 Equity</b>		
<b>Equity attributable to owners of parent</b>		

	Equity share capital	2094
	Other equity	65212
	<b>Total equity attributable to owners of parent</b>	<b>67306</b>
	Non controlling interest	0
	<b>Total equity</b>	<b>67306</b>
<b>2</b>	<b>Liabilities</b>	
	<b>Non-current liabilities</b>	
	<b>Non-current financial liabilities</b>	
	Borrowings, non-current	304
	<b>Trade Payables, non-current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	0
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	0
	<b>Total Trade payable</b>	<b>0</b>
	<b>Other non-current financial liabilities</b>	
1	Lease Liabilities	749
2		
3		
4		
5		
	<b>Details of other non-current financial liabilities</b>	
	<b>Total of other non-current financial liabilities</b>	<b>749</b>
	<b>Total non-current financial liabilities</b>	<b>1053</b>
	Provisions, non-current	188
	Deferred tax liabilities (net)	0
	Deferred government grants, Non-current	0
	<b>Other non-current liabilities</b>	
1		
2		
3		
4		
5		
	<b>Details of other non-current liabilities</b>	
	<b>Total of other non-current liabilities</b>	
	<b>Total non-current liabilities</b>	<b>1241</b>
	<b>Current liabilities</b>	
	<b>Current financial liabilities</b>	
	Borrowings, current	4356
	<b>Trade Payables, current</b>	
	(A) Total outstanding dues of micro enterprises and small enterprises	1560
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	13993
	<b>Total Trade payable</b>	<b>15553</b>
	<b>Other current financial liabilities</b>	
1	Lease Liabilities	265
2	Other Financial Liabilities	1810
3		
4		
5		
	<b>Details of other current financial liabilities</b>	
	<b>Total of other current financial liabilities</b>	<b>2075</b>
	<b>Total current financial liabilities</b>	<b>21984</b>
	<b>Other current liabilities</b>	
1	Other current liabilities	730
2		
3		
4		
5		
	<b>Details of other current liabilities</b>	
	<b>Total of other current liabilities</b>	<b>730</b>
	Provisions, current	779
	Current tax liabilities (Net)	942
	Deferred government grants, Current	0
	<b>Total current liabilities</b>	<b>24435</b>
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	<b>Total liabilities</b>	<b>25676</b>
	<b>Total equity and liabilities</b>	<b>92982</b>
	<b>Disclosure of notes on assets and liabilities</b>	

<b>Format for Reporting Segment wise Revenue, Results and Capital Employed along with the company results</b>		
<b>Particulars</b>	<b>3 months/ 6 month ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>
Date of start of reporting period	01-01-2026	01-04-2025
Date of end of reporting period	31-03-2026	31-03-2026
Whether results are audited or unaudited	Audited	Audited
Nature of report standalone or consolidated	Consolidated	Consolidated
<b>1 Segment Revenue (Income)</b>		
<b>(net sale/income from each segment should be disclosed)</b>		
1 Geospatial and engineering services	10234	35887
2 Technology solutions	6821	30091
3 Others	16	92
<b>Total Segment Revenue</b>	<b>17071</b>	<b>66070</b>
<b>Less: Inter segment revenue</b>	<b>0</b>	<b>0</b>
<b>Revenue from operations</b>	<b>17071</b>	<b>66070</b>
<b>2 Segment Result</b>		
<b>Profit (+) / Loss (-) before tax and interest from each segment</b>		
1 Geospatial and engineering services	2160	7251
2 Technology solutions	1818	8916
3 Others	-3	15
<b>Total Profit before tax</b>	<b>3975</b>	<b>16182</b>
<b>i. Finance cost</b>	<b>217</b>	<b>631</b>
<b>ii. Other Unallocable Expenditure net off Unallocable income</b>	<b>-416</b>	<b>-55</b>
<b>Profit before tax</b>	<b>4174</b>	<b>15606</b>
<b>3 (Segment Asset - Segment Liabilities)</b>		
<b>Segment Asset</b>		
1 Geospatial and engineering services	29920	29920
2 Technology solutions	20368	20368
3 Others	336	336
<b>Total Segment Asset</b>	<b>50624</b>	<b>50624</b>
<b>Un-allocable Assets</b>	<b>42358</b>	<b>42358</b>
<b>Net Segment Asset</b>	<b>92982</b>	<b>92982</b>
<b>4 Segment Liabilities</b>		
<b>Segment Liabilities</b>		
1 Geospatial and engineering services	6609	6609
2 Technology solutions	8622	8622
3 Others	0	0
<b>Total Segment Liabilities</b>	<b>15231</b>	<b>15231</b>
<b>Un-allocable Liabilities</b>	<b>10445</b>	<b>10445</b>
<b>Net Segment Liabilities</b>	<b>25676</b>	<b>25676</b>
<b>Disclosure of notes on segments</b>	Textual Information(1)	

**Text Block**

Textual Information(1)	<p>Audited Consolidated Segment Results for the quarter and year ended March 31, 2026</p> <p>1. The Chief Operating Decision Maker(CODM) has identified following reportable segments of its business.</p> <ul style="list-style-type: none"><li>a. Geospatial &amp; Engineering Services</li><li>b. Technology Solutions</li><li>c. Others Consists of Power generation</li><li>d. Unallocable consists of other income, expenses, assets and liabilities which cannot be directly identified to any of the above segments.</li></ul>
------------------------	--

<b>Other Comprehensive Income</b>			
	Date of start of reporting period	01-01-2026	01-04-2025
	Date of end of reporting period	31-03-2026	31-03-2026
	Whether results are audited or unaudited	Audited	Audited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(loss) on defined benefit plans	45.00	-15.00
2	Share of other comprehensive income of Joint venture	-12.00	-17.00
	Total Amount of items that will not be reclassified to profit and loss	33.00	-32.00
2	Income tax relating to items that will not be reclassified to profit or loss	11.00	-4.00
3	Amount of items that will be reclassified to profit and loss		
1	Exchange Differences on translation of foreign operations	10.00	71.00
	Total Amount of items that will be reclassified to profit and loss	10.00	71.00
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	32.00	43.00

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-04-2025
Date of end of reporting period		31-03-2026
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	14419
2	<b>Adjustments for reconcile profit (loss)</b>	
	Adjustments for finance costs	631
	Adjustments for decrease (increase) in inventories	-31
	Adjustments for decrease (increase) in trade receivables, current	-22348
	Adjustments for decrease (increase) in trade receivables, non-current	128
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	9174
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	1138
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	1090
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-209
	Adjustments for dividend income	0
	Adjustments for interest income	1137
	Adjustments for share-based payments	314
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	530
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	<b>Total adjustments for reconcile profit (loss)</b>	<b>-10720</b>
	<b>Net cash flows from (used in) operations</b>	<b>3699</b>
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	3558
	Other inflows (outflows) of cash	208
	<b>Net cash flows from (used in) operating activities</b>	<b>349</b>
3	<b>Cash flows from used in investing activities</b>	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	244
	Purchase of property, plant and equipment	1356
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0

	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1048
	Interest received	994
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-13550
	<b>Net cash flows from (used in) investing activities</b>	<b>-12620</b>
<b>4</b>	<b>Cash flows from used in financing activities</b>	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	13043
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	94
	Payments of lease liabilities	302
	Dividends paid	624
	Interest paid	646
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	348
	<b>Net cash flows from (used in) financing activities</b>	<b>11725</b>
	<b>Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes</b>	<b>-546</b>
<b>5</b>	<b>Effect of exchange rate changes on cash and cash equivalents</b>	
	Effect of exchange rate changes on cash and cash equivalents	0
	<b>Net increase (decrease) in cash and cash equivalents</b>	<b>-546</b>
	Cash and cash equivalents cash flow statement at beginning of period	1245
	<b>Cash and cash equivalents cash flow statement at end of period</b>	<b>699</b>

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi & Shah LLP	Yes	30-06-2026

