

**Date: March 18, 2026**

**To,**  
**National Stock Exchange of India Limited** Exchange  
 Plaza, Plot No. C/1, G-Block Bandra Kurla Complex,  
 Bandra (E) Mumbai – 400 051

**To,**  
**BSE Limited**  
 Phiroze Jeejeebhoy Towers Dalal Street Mumbai  
 – 400001

**Trading Symbol:** CEINSYS

**Scrip Code:** 538734

**Ref:** Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (“Listing Regulations”).

**Subject:** Allotment of equity shares by Ceinsys Tech Limited to certain Non- Promoter, Promoter and Promoter Group (Allotees) pursuant to exercise of share warrants by the allottees.

**Dear Sir/Madam,**

This is in furtherance of the intimation given by the Company on September 20, 2024, wherein we informed you that the Company had allotted **30,96,515** convertible warrants to certain Non- Promoter and Promoter and Promoter Group (Allotees) on September 20, 2024, by way of a preferential allotment on a private placement basis. The issue price of **Rs.559.90 per warrant**, out of which **Rs. 139.975 (25% of the issue price)** per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that following warrant holders have paid the balance consideration i.e. 75% of the issue price and has opted to exercise and convert the warrants allotted into Equity Shares of the Company of face value of Rs. 10/- each, in compliance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018 (“**ICDR Regulations**”), and the terms of allotment of the warrants:

Name of Allottee	Category	No. of convertible warrants held (prior to conversion)	No. of Warrants applied for conversion	Balance Amount (75%) Received (Rs.)
Rare CP Fund I LP	Non-Promoter	14,89,086	14,89,086	62,53,04,438
Mr. Sagar Meghe	Promoter	7,14,413	7,14,413	29,99,99,879
Mrs. Devika Meghe	Promoter Group	7,14,413	7,14,413	29,99,99,879
Mr. Raghav Meghe	Promoter Group	1,78,603	1,78,603	7,49,99,865
<b>Total</b>		<b>30,96,515</b>	<b>30,96,515</b>	<b>1,30,03,04,061</b>

The Board of Directors of the Company (“**Board**”) through Circular Resolution on March 18, 2026, considered and approved the allotment of 30,96,515 equity shares of the Company with a face value of Rs. 10/- each, at a premium of Rs. 549.90/- per share, pursuant to the exercise and conversion of 30,96,515 convertible warrants against receipt of the balance subscription amount of Rs. **419.925 per warrant (i.e. 75% of the issue price)**, to aforesaid allottees.

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
	Number of Shares	Value (face value of Rs. 10/- each) (INR)	Number of Shares	Value (face value of Rs. 10/- each) (INR)
Issued Capital	1,78,41,146	17,84,11,460	2,09,37,661	20,93,76,610
Subscribed and Paid-up Capital	1,78,41,146	17,84,11,460	2,09,37,661	20,93,76,610

The pre and post allotment shareholding of promoter / promoter group shall be as under:

Pre-Allotment	% of Total Issued Capital	Post-Allotment	% of Total Issued Capital
90,44,596	50.70%	1,06,52,025	50.88%

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

After considering the aforementioned allotment of 30,96,515 equity shares pursuant to the conversion of fully convertible warrants, the reconciliation of outstanding warrants as allotted on September 20, 2024, would remain as below:

Particulars	No. of Warrants
Total Warrants allotted on September 20, 2024	30,96,515
Less: Warrants converted into equity shares till March 18, 2026	30,96,515
Total Outstanding Warrants	Nil

Pursuant to Regulation 30 and Schedule III of the Listing Regulations, read with the SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, the detailed disclosure in respect of the allotment of equity shares pursuant to conversion of warrants is set out below at **Annexure-A**.

You are requested to take the same on your records.

**Thanking You,  
For Ceinsys Tech Limited**

**Pooja Karande**  
**Company Secretary &  
 Compliance Officer**  
 M.No: A54401  
 Encl: As above

**Annexure-A**

(Disclosure as per SEBI Master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026)

Sr. No.	Particulars	Details															
1.	Type of securities issued	Fully paid-up equity shares upon conversion of fully paid up share warrants															
2.	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws															
3.	Total number of securities proposed issued or the total amount for which the securities issued;	Allotment of 30,96,515 equity shares of the Company of face value of Rs. 10/- each, pursuant to conversion of 30,96,515 warrants, against receipt of the balance subscription amount of Rs. 419.925 /- per warrant (i.e. 75% of the issue price), aggregating to INR Rs. 1,30,03,04,061)															
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange (s)	entity shall disclose the following additional details to the stock															
	i. Names of the investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of Investor</th> <th>Category</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Rare CP Fund I LP</td> <td>Non-Promoter</td> </tr> <tr> <td>2.</td> <td>Mr. Sagar Meghe</td> <td>Promoter</td> </tr> <tr> <td>3.</td> <td>Mrs. Devika Meghe</td> <td>Promoter Group</td> </tr> <tr> <td>4.</td> <td>Mr. Raghav Meghe</td> <td>Promoter Group</td> </tr> </tbody> </table>	Sr. No.	Name of Investor	Category	1.	Rare CP Fund I LP	Non-Promoter	2.	Mr. Sagar Meghe	Promoter	3.	Mrs. Devika Meghe	Promoter Group	4.	Mr. Raghav Meghe	Promoter Group
Sr. No.	Name of Investor	Category															
1.	Rare CP Fund I LP	Non-Promoter															
2.	Mr. Sagar Meghe	Promoter															
3.	Mrs. Devika Meghe	Promoter Group															
4.	Mr. Raghav Meghe	Promoter Group															
	ii. Post allotment of securities - outcome of the subscription	<p>Post allotment of securities, the issued and paid-up capital of the Company stands increased from Rs.17,84,11,460/- divided into 1,78,41,146 equity shares of face value of Rs. 10/- each to Rs.20,93,76,610/- divided into 2,09,37,661 equity shares of face value of Rs. 10/- each.</p> <p>Consequently, the promoter and promoter group shareholding stands increased from existing 50.70% to 50.88%</p>															
	iii. Issue Price/ allotted (in case of convertibles)	The Company made allotment of 30,96,515 Convertible Share Warrants on September 20, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of the amount at Rs. 139.975/- per warrant (25% of the issue price per warrant). Now, 30,96,515 Equity Shares have been allotted pursuant to conversion of 30,96,515 Share warrants on receipt of balance amount at the rate of Rs. 419.925 per warrant (being 75% of the issue price per warrant).															
	iv. Number of the investors	4 (as mentioned above)															
	v. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 30,96,515 warrants into 30,96,515 fully paid-up Equity Shares of Rs.10/-each. Shares by allottees to whom the warrants have been allotted.															
5.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable															