

General information about company	
Scrip code*	538734
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	06-11-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	30-10-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Multi segment
Description of single segment	
Start date and time of board meeting	06-11-2025 14:18
End date and time of board meeting	06-11-2025 16:56
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-07-2025	01-04-2025	
Date of end of reporting period	30-09-2025	30-09-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Consolidated	Consolidated	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
Revenue from operations	16345	32005	
Other income	588	1056	
Total income	16933	33061	
2	Expenses		
(a) Cost of materials consumed	0	0	
(b) Purchases of stock-in-trade	1166	2186	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	42	-35	
(d) Employee benefit expense	3254	6754	
(e) Finance costs	148	244	
(f) Depreciation, depletion and amortisation expense	301	572	
(g) Other Expenses			
1 Project and Other Operating Expenses	6896	13291	
2 Other Expenses	1425	3221	
Total other expenses	8321	16512	
Total expenses	13232	26233	
3 Total profit before exceptional items and tax	3701	6828	
4 Exceptional items	0	0	
5 Total profit before tax	3701	6828	
6 Tax expense			
7 Current tax	1413	2531	
8 Deferred tax	-32	-166	
9 Total tax expenses	1381	2365	
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	762	
11 Net Profit Loss for the period from continuing operations	2320	5225	
12 Profit (loss) from discontinued operations before tax	0	0	
13 Tax expense of discontinued operations	0	0	
14 Net profit (loss) from discontinued operation after tax	0	0	
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	254	513	
16 Total profit (loss) for period	2574	5738	
17 Other comprehensive income net of taxes	43	17	
18 Total Comprehensive Income for the period	2617	5755	
19 Total profit or loss, attributable to			
Profit or loss, attributable to owners of parent	2574	5738	
Total profit or loss, attributable to non-controlling interests	0	0	
20 Total Comprehensive income for the period attributable to			
Comprehensive income for the period attributable to owners of parent	2617	5755	
Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0	
21 Details of equity share capital			
Paid-up equity share capital	1784	1784	
Face value of equity share capital	10	10	
22 Reserves excluding revaluation reserve			
23 Earnings per share			
i Earnings per equity share for continuing operations			
Basic earnings (loss) per share from continuing operations	14.47	32.58	
Diluted earnings (loss) per share from continuing operations	12.94	28.93	
ii Earnings per equity share for discontinued operations			
Basic earnings (loss) per share from discontinued operations	0	0	
Diluted earnings (loss) per share from discontinued operations	0	0	
iii Earnings per equity share (for continuing and discontinued operations)			
Basic earnings (loss) per share from continuing and discontinued operations	14.47	32.58	
Diluted earnings (loss) per share from continuing and discontinued operations	12.94	28.93	
24 Debt equity ratio			Textual Information(1)
25 Debt service coverage ratio			Textual Information(2)
26 Interest service coverage ratio			Textual Information(3)
27 Disclosure of notes on financial results	Textual Information(4)		

Text Block	
Textual Information(4)	<p>Notes forming the Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2025</p> <p>2. These Consolidated Unaudited Financial Results of Ceinsys Tech Limited (the "Company") for the Quarter and Half year ended September 30, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on November 06, 2025. The Statutory auditor's of the Company has carried out a limited review of the above results for the Quarter and Half year ended September 30, 2025.</p> <p>3 (i) Out of the options granted during the previous year:</p> <p>a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". During the period, the options are vested and exercised and the same are allotted on July 14, 2025.</p> <p>b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company. Accordingly, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.</p> <p>(ii) Employee benefits expense for the quarter ended September 30, 2025, June 30, 2025 and September 30, 2024 includes share-based payment of Rs. Nil, Rs. 314 Lakhs and Rs. 527 Lakhs respectively charged to the Statement of Profit & Loss.</p> <p>4 During the previous year, as approved by the Board of Directors, the Company has allotted 11,01,749 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, the Company has received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants.</p> <p>As on September 30, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank.</p> <p>5 The Shareholders of the Company has approved dividend of Rs. 3.50 per equity share at the Annual General Meeting held on September 29,2025.</p> <p>6 The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.</p>

Statement of Asset and Liabilities		
Particulars	Half Year ended (dd-mm-yyyy)	
Date of start of reporting period	01-04-2025	
Date of end of reporting period	30-09-2025	
Whether results are audited or unaudited	Unaudited	
Nature of report standalone or consolidated	Consolidated	
Assets		
1 Non-current assets		
Property, plant and equipment		4896
Capital work-in-progress		0
Investment property		83
Goodwill		2637
Other intangible assets		790
Intangible assets under development		611
Biological assets other than bearer plants		
Investments accounted for using equity method		
Non-current financial assets		
Non-current investments		1640
Trade receivables, non-current		139
Loans, non-current		0
Other non-current financial assets		1743
Total non-current financial assets		3522
Deferred tax assets (net)		1745
Other non-current assets		128
Total non-current assets		14412
2 Current assets		
Inventories		84
Current financial asset		
Current investments		0
Trade receivables, current		41922
Cash and cash equivalents		551
Bank balance other than cash and cash equivalents		14672
Loans, current		0
Other current financial assets		399
Total current financial assets		57544
Current tax assets (net)		144
Other current assets		1668
Total current assets		59440
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
Total assets		73852
Total current assets	59440	
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
Total assets	73852	
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital		1784
Other equity		44889
Total equity attributable to owners of parent	46673	
Non controlling interest		0
Total equity	46673	
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current		1215
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises		0
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		0
Total Trade payable	0	
Other non-current financial liabilities		0
Total non-current financial liabilities	1215	
Provisions, non-current		127
Deferred tax liabilities (net)		0
Deferred government grants, Non-current		0
Other non-current liabilities		0
Total non-current liabilities	1342	
Current liabilities		
Current financial liabilities		
Borrowings, current		6325
Trade Payables, current		
(A) Total outstanding dues of micro enterprises and small enterprises		170
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		13093
Total Trade payable	13263	
Other current financial liabilities		2071
Total current financial liabilities	21659	
Other current liabilities		718
Provisions, current		519
Current tax liabilities (Net)		2941
Deferred government grants, Current		0
Total current liabilities	25837	
3 Liabilities directly associated with assets in disposal group classified as held for sale		0
4 Regulatory deferral account credit balances and related deferred tax liability		0
Total liabilities	27179	
Total equity and liabilities	73852	
Disclosure of notes on assets and liabilities	Textual Information(1)	

Format for Reporting Segmenet wise Revenue, Results and Capital Employed along with the company results		
Particulars	3 months/ 6 month ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period	01-07-2025	01-04-2025
Date of end of reporting period	30-09-2025	30-09-2025
Whether results are audited or unaudited	Unaudited	Unaudited
Nature of report standalone or consolidated	Consolidated	Consolidated
1 Segment Revenue (Income)		
(net sale/income from each segment should be disclosed)		
1 a. Geospatial & Engineering Services	7544	14775
2 b. Technology Solutions	8769	17162
3 c. Others	32	68
Total Segment Revenue	16345	32005
Less: Inter segment revenue	0	0
Revenue from operations	16345	32005
2 Segment Result		
Profit (+) / Loss (-) before tax and interest from each segment		
1 a. Geospatial & Engineering Services	1457	2538
2 b. Technology Solutions	2398	4985
3 c. Others	13	32
Total Profit before tax	3868	7555
i. Finance cost	148	244
ii. Other Unallocable Expenditure net off Unallocable income	-235	-30
Profit before tax	3955	7341
3 (Segment Asset - Segment Liabilities)		
Segment Asset		
1 a. Geospatial & Engineering Services	25345	25345
2 b. Technology Solutions	20336	20336
3 c. Others	367	367
Total Segment Asset	46048	46048
Un-allocable Assets	27804	27804
Net Segment Asset	73852	73852
4 Segment Liabilities		
Segment Liabilities		
1 a. Geospatial & Engineering Services	3449	3449
2 b. Technology Solutions	9999	9999
3 c. Others	2	2
Total Segment Liabilities	13450	13450
Un-allocable Liabilities	13729	13729
Net Segment Liabilities	27179	27179
Disclosure of notes on segments	Textual Information(1)	

Text Block	
Textual Information(1)	1. The Chief Operating Decision Maker(CODM) has identified following reportable segments of its business. a. Geospatial & Engineering Services b. Technology Solutions c. Others Consists of Power generation d. Unallocated consists of other income, expenses, assets and liabilities which cannot be directly identified to any of the above segments.

Other Comprehensive Income			
	Date of start of reporting period	01-07-2025	01-04-2025
	Date of end of reporting period	30-09-2025	30-09-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(Loss) on defined benefit plans	-11.00	-23.00
2	Share of other comprehensive income of joint ventures	10.00	-29.00
	Total Amount of items that will not be reclassified to profit and loss	-1.00	-52.00
2	Income tax relating to items that will not be reclassified to profit or loss	-3.00	-6.00
3	Amount of items that will be reclassified to profit and loss		
1	Exchange differences on translation of foreign	41.00	63.00
	Total Amount of items that will be reclassified to profit and loss	41.00	63.00
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00
5	Total Other comprehensive income	43.00	17.00

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	30-09-2025
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	6828
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	244
	Adjustments for decrease (increase) in inventories	-33
	Adjustments for decrease (increase) in trade receivables, current	-17309
	Adjustments for decrease (increase) in trade receivables, non-current	49
	Adjustments for decrease (increase) in other current assets	0
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	6071
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	0
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	572
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	4
	Adjustments for provisions, current	822
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	-11
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	63
	Adjustments for dividend income	0
	Adjustments for interest income	645
	Adjustments for share-based payments	314
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	0
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-9859
	Net cash flows from (used in) operations	-3031
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	-234
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	-2797
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	51
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	23
	Purchase of property, plant and equipment	934
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1048
	Interest received	635
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-232
	Net cash flows from (used in) investing activities	489
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	40
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	39
	Repayments of borrowings	191
	Payments of lease liabilities	199
	Dividends paid	0
	Interest paid	222
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	2147
	Net cash flows from (used in) financing activities	1614
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-694
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-694
	Cash and cash equivalents cash flow statement at beginning of period	1245
	Cash and cash equivalents cash flow statement at end of period	551

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi and Shah LLP	Yes	30-06-2026

