

General information about company	
Scrip code*	538734
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE016Q01014
Name of company	Ceinsys Tech Limited
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-04-2025
Date of end of financial year	31-03-2026
Date of board meeting when results were approved	06-11-2025
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	30-10-2025
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Second quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Unaudited
Segment Reporting	Single segment
Description of single segment	Single segment
Start date and time of board meeting	06-11-2025 14:18
End date and time of board meeting	06-11-2025 16:56
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	Yes
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	17-01-2025
Indicate Company website link for updated RPT policy of the Company	https://cstech.ai/uploads/policy-on-materiality-of-related-party-transactions-and-dealing-with-related-party-transactions.pdf
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	Yes
No. of times funds raised during the quarter	1
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No The Company has not made any default on Loans and Debt Securities.

Financial Results – Ind-AS			
Particulars	3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)	
Date of start of reporting period	01-07-2025	01-04-2025	
Date of end of reporting period	30-09-2025	30-09-2025	
Whether results are audited or unaudited	Unaudited	Unaudited	
Nature of report standalone or consolidated	Standalone	Standalone	
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
Revenue from operations	15796	30813	
Other income	1456	1808	
Total income	17252	32621	
2	Expenses		
(a) Cost of materials consumed	0	0	
(b) Purchases of stock-in-trade	1166	2186	
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	42	-35	
(d) Employee benefit expense	2383	4966	
(e) Finance costs	133	212	
(f) Depreciation, depletion and amortisation expense	190	366	
(g) Other Expenses			
1 Project and other Operating Expenses	6880	13184	
2 Other Expenses	1121	2583	
Total other expenses	8001	15767	
Total expenses	11915	23462	
3	Total profit before exceptional items and tax		
	5337	9159	
4 Exceptional items	0	0	
5	Total profit before tax		
	5337	9159	
6	Tax expense		
7 Current tax	1413	2531	
8 Deferred tax	-32	-928	
9	Total tax expenses		
	1381	1603	
10 Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0	
11	Net Profit Loss for the period from continuing operations		
	3956	7556	
12 Profit (loss) from discontinued operations before tax	0	0	
13 Tax expense of discontinued operations	0	0	
14	Net profit (loss) from discontinued operation after tax		
	0	0	
15 Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0	
16	Total profit (loss) for period		
	3956	7556	
17 <u>Other comprehensive income net of taxes</u>	-8	-17	
18	Total Comprehensive Income for the period		
	3948	7539	
19	Total profit or loss, attributable to		
Profit or loss, attributable to owners of parent			
Total profit or loss, attributable to non-controlling interests			
20	Total Comprehensive income for the period attributable to		
Comprehensive income for the period attributable to owners of parent			
Total comprehensive income for the period attributable to owners of parent non-controlling interests			
21	Details of equity share capital		
Paid-up equity share capital	1784	1784	
Face value of equity share capital	10	10	
22 Reserves excluding revaluation reserve			
23	Earnings per share		
i	Earnings per equity share for continuing operations		
Basic earnings (loss) per share from continuing operations	22.24	42.9	
Diluted earnings (loss) per share from continuing operations	19.89	38.1	
ii	Earnings per equity share for discontinued operations		
Basic earnings (loss) per share from discontinued operations	0	0	
Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)		
Basic earnings (loss) per share from continuing and discontinued operations	22.24	42.9	
Diluted earnings (loss) per share from continuing and discontinued operations	19.89	38.1	
24 Debt equity ratio			Textual Information(1)
25 Debt service coverage ratio			Textual Information(2)
26 Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results		
	Textual Information(4)		

Text Block	
Textual Information(4)	<p>Notes forming to the Standalone Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2025</p> <p>1 These Standalone Unaudited Financial Results of Ceinsys Tech Limited (the "Company") for the Quarter and Half year ended September 30, 2025 ("the statement") were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on November 06, 2025. The Statutory auditor's of the Company has carried out a limited review of the above results for the Quarter and Half year ended September 30, 2025.</p> <p>2 (i) Out of the options granted during the previous year: a) 4,00,000 options were granted to an eligible employee of the Company pursuant to the "Ceinsys Employee Stock Incentive Scheme 2024". During the period, the options are vested and exercised and the same are allotted on July 14, 2025. b) 2,00,000 options were granted to an eligible employee of a foreign subsidiary pursuant to the "Ceinsys Employee Stock Option Plan 2024". The vesting was subject to achieving the performance parameters by the geospatial operations in that subsidiary company. Accordingly, on July 13, 2025, as per the terms and condition of vesting of options, the Management of the Company measured the performance parameters and since it is not fulfilled, the options got cancelled.</p> <p>(ii) Employee benefits expense for the quarter ended September 30, 2025, June 30, 2025 and September 30, 2024 includes share-based payment of Rs. Nil, Rs. 314 Lakhs and Rs. 527 Lakhs respectively charged to the Statement of Profit & Loss.</p> <p>3 During the previous year, as approved by the Board of Directors, the Company has allotted 11,01,749 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 559.90/- per Equity Share aggregating to Rs. 6,169 Lakhs and 30,96,515 Share Warrants, convertible into equivalent number of equity shares, at an issue price of Rs. 559.90/- per Warrant aggregating to Rs. 17,337 Lakhs, on a preferential basis. As per the terms of the issue, the Company has received full amount of Rs. 6,169 Lakhs towards the Equity Shares and an amount of Rs. 4,334 Lakhs, i.e. 25% of the issue price of the Share Warrants.</p> <p>As on September 30, 2025, out of the above proceeds, the unutilised amount of Rs.10,502 Lakhs is either invested in term deposits or lying in the current account with the Bank.</p> <p>4 As per Ind AS 108 'Operating Segments', the Company has disclosed the segment information only as part of the consolidated financial results.</p> <p>5 The Shareholders of the Company has approved dividend of Rs. 3.50 per equity share at the Annual General Meeting held on September 29, 2025.</p> <p>6 The figures for the corresponding previous periods / year have been regrouped / rearranged wherever necessary, to make them comparable.</p>

Statement of Asset and Liabilities		
Particulars	Half Year ended (dd-mm-yyyy)	
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	30-09-2025
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone
Assets		
1 Non-current assets		
Property, plant and equipment		3848
Capital work-in-progress		0
Investment property		83
Goodwill		1991
Other intangible assets		117
Intangible assets under development		611
Biological assets other than bearer plants		
Investments accounted for using equity method		
Non-current financial assets		
Non-current investments		3366
Trade receivables, non-current		139
Loans, non-current		1634
Other non-current financial assets		1781
	Total non-current financial assets	6920
Deferred tax assets (net)		963
Other non-current assets		128
	Total non-current assets	14661
2 Current assets		
Inventories		84
Current financial asset		
Current investments		0
Trade receivables, current		41569
Cash and cash equivalents		90
Bank balance other than cash and cash equivalents		14672
Loans, current		9
Other current financial assets		367
	Total current financial assets	56707
Current tax assets (net)		114
Other current assets		1553
Total current assets		58458
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
Total assets		73119
	Total current assets	58458
3 Non-current assets classified as held for sale		0
4 Regulatory deferral account debit balances and related deferred tax Assets		0
	Total assets	73119
Equity and liabilities		
1 Equity		
Equity attributable to owners of parent		
Equity share capital		1784
Other equity		45910
	Total equity attributable to owners of parent	47694
Non controlling interest		
	Total equity	47694
2 Liabilities		
Non-current liabilities		
Non-current financial liabilities		
Borrowings, non-current		61
Trade Payables, non-current		
(A) Total outstanding dues of micro enterprises and small enterprises		
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		
	Total Trade payable	
Other non-current financial liabilities		389
	Total non-current financial liabilities	450
Provisions, non-current		127
Deferred tax liabilities (net)		
Deferred government grants, Non-current		0
Other non-current liabilities		
	Total non-current liabilities	577
Current liabilities		
Current financial liabilities		
Borrowings, current		5757
Trade Payables, current		
(A) Total outstanding dues of micro enterprises and small enterprises		170
(B) Total outstanding dues of creditors other than micro enterprises and small enterprises		12995
	Total Trade payable	13165
Other current financial liabilities		1893
	Total current financial liabilities	20815
Other current liabilities		662
Provisions, current		430
Current tax liabilities (Net)		2941
Deferred government grants, Current		0
	Total current liabilities	24848
3 Liabilities directly associated with assets in disposal group classified as held for sale		0
4 Regulatory deferral account credit balances and related deferred tax liability		0
	Total liabilities	25425
	Total equity and liabilities	73119
Disclosure of notes on assets and liabilities		Textual Information(1)

Other Comprehensive Income			
	Date of start of reporting period	01-07-2025	01-04-2025
	Date of end of reporting period	30-09-2025	30-09-2025
	Whether results are audited or unaudited	Unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss		
1	Remeasurements Gain/(Loss) on defined benefit plans	-11.00	-23.00
	Total Amount of items that will not be reclassified to profit and loss	-11.00	-23.00
2	Income tax relating to items that will not be reclassified to profit or loss	-3.00	-6.00
3	Amount of items that will be reclassified to profit and loss		
	Total Amount of items that will be reclassified to profit and loss		
4	Income tax relating to items that will be reclassified to profit or loss		
5	Total Other comprehensive income	-8.00	-17.00

Cash flow statement, indirect		
Particulars		Half Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-04-2025
	Date of end of reporting period	30-09-2025
	Whether results are audited or unaudited	Unaudited
	Nature of report standalone or consolidated	Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	9159
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	212
	Adjustments for decrease (increase) in inventories	-33
	Adjustments for decrease (increase) in trade receivables, current	-17417.79
	Adjustments for decrease (increase) in trade receivables, non-current	109.79
	Adjustments for decrease (increase) in other current assets	185.83
	Adjustments for decrease (increase) in other non-current assets	-163.04
	Adjustments for other financial assets, non-current	0
	Adjustments for other financial assets, current	0
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	6089.95
	Adjustments for increase (decrease) in trade payables, non-current	0
	Adjustments for increase (decrease) in other current liabilities	-237.21
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	366
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	822
	Adjustments for provisions, non-current	0
	Adjustments for other financial liabilities, current	0
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	-59
	Adjustments for dividend income	0
	Adjustments for interest income	0
	Adjustments for share-based payments	314
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	0.47
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	-9810
	Net cash flows from (used in) operations	-651
	Dividends received	-1048
	Interest paid	581
	Interest received	0
	Income taxes paid (refund)	-236
	Other inflows (outflows) of cash	4
	Net cash flows from (used in) operating activities	-2040
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0
	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	23
	Purchase of property, plant and equipment	896
	Proceeds from sales of investment property	0
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	0
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	23
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	1048
	Interest received	578
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-998
	Net cash flows from (used in) investing activities	-222
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	40
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	2230
	Repayments of borrowings	72
	Payments of lease liabilities	149
	Dividends paid	0
	Interest paid	192
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	345
	Net cash flows from (used in) financing activities	2202
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	-60
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	0
	Net increase (decrease) in cash and cash equivalents	-60
	Cash and cash equivalents cash flow statement at beginning of period	150
	Cash and cash equivalents cash flow statement at end of period	90

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	Chaturvedi & Shah LLP	Yes	30-06-2026

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Preferential Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	20-11-2024
Amount Raised	23056
Report filed for Quarter ended	30-09-2025
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Care Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	i.Expansion of existing business operations and setting up a delivery center of Company in India. ii.Strategic business acquisitions/ investments outside India. iii.Working Capital Requirements.	Nil	24340	23506	1.15	0	<p>Note-1: The Board of Directors and Shareholders of the Company had approved the preferential issue of 12,50,658 Equity Shares to 4 proposed allottees (non-promoters) at Rs. 559.90 per equity share and 30,96,515 Share Warrants to 4 proposed allottees at Rs. 559.90 per Share Warrant, aggregate to Rs. 243.40 Cr but one of the proposed allottee of 1,48,909 Equity Shares has not availed the offer of preferential issue worth of Rs. 8.34 Cr and accordingly revised preferential issue size is Rs. 235.06 Cr, made up of 11,01,749 equity shares and 30,96,515 Share warrants.</p> <p>Note-2: "Purposes and objects of the offer" clause in the Private Placement Offer cum Application Letter ("Offer Letter") doesn't provide the Original Cost to be utilized under each item head, however Total Estimated Amount to be utilized for each of the objects was approved by the Board of Directors in their meeting dated March 30, 2024 and Shareholders of the Company in the EGM dated April 29, 2024, but since one of the proposed allottees of Equity Shares has not availed the offer and issue size revised to Rs. 235.06 Crores, accordingly there are revision in cost i.e. revision in Estimated Amount to be utilised to maximum of Rs. 235.06 Crores.</p> <p>Note-3: As per Offer Document, the Company received the full amount of preferential issue of 11,01,749 Equity Shares i.e. of Rs. 61.69 Crores and 25% of preferential issue of 30,96,515 Convertible Shares Warrants in 1st tranche i.e. of Rs. 43.34 Crores, so total amount raised till June 30, 2025, is Rs. 105.0304 Crores out of which 0.0115 Crores has been utilized for Working Capital Purpose and balance amount of Rs. 105.0189 Crores are Unutilized.</p> <p>Note-4: As on September 30, 2025, the unutilized amount of Rs. 105.00 Crores has been invested in term deposits and balance of Rs. 0.0189 is lying in a separate bank account. The Company has received the excess amount of Rs. 0.22 Crores from the proposed allottees, which was refunded on October 17, 2024 and accordingly the balance as on September 30, 2025, of above mentioned SBI Bank account is Rs. 0.0189 Crores.</p>

Signatory Details	
Name of signatory	CA Amita Saxena
Designation of person	Chief Financial Officer
Place	Bengaluru
Date	06-11-2025

